

**Shawn R. Harvey DDS, PLLC**

PO BOX 2085

Crested butte, CO 81224

~phone: 970-349-5731 ~fax: 970-349-0562 ~email: Shawnharveydentistry@gmail.com

**Patient Information**

Are you related to any current patients? If so who? \_\_\_\_\_ Combine accounts? Y/N

First Name \_\_\_\_\_ Middle Initial \_\_\_\_\_ Last Name \_\_\_\_\_ Preferred Name \_\_\_\_\_

Date \_\_\_\_\_ Gender: male/female \_\_\_\_\_ Family Status: married/single/child/other

Birth Date \_\_\_\_\_ SSN \_\_\_\_\_

Mailing Address, City, State, Zip \_\_\_\_\_

Email Address \_\_\_\_\_

Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_ Other Phone \_\_\_\_\_

Emergency Contact Name \_\_\_\_\_ Phone \_\_\_\_\_

**Insurance Information -please complete OR provide card**

Name of Insured \_\_\_\_\_ Relationship: self/spouse/child/other

Birthdate \_\_\_\_\_ SSN#/SIN \_\_\_\_\_

Insurance Company \_\_\_\_\_

Insurance Address \_\_\_\_\_

Employer \_\_\_\_\_

Group # \_\_\_\_\_ Policy ID # \_\_\_\_\_ Phone \_\_\_\_\_

**How Did You Hear About Us?**

(circle one)

Internet \_\_\_\_\_ Phone Book \_\_\_\_\_ Newspaper \_\_\_\_\_ Friend \_\_\_\_\_ Other \_\_\_\_\_

**Insurance Agreement**

\_\_\_\_\_ I understand and agree that dental policies are a contract between my insurance company and  
**initial** myself. I also understand that if my insurance provider refuses payment or my services are not  
billable to insurance or my deductible has not been met, I am directly and fully responsible to pay the  
full amount to Dr. Harvey directly within 30 days of this determination. We do not discount for unpaid  
insurance. I also understand that verification of benefits prior to services rendered is my responsibility and  
some services may not be covered by my individual insurance policy. Payment for these services are fully my  
responsibility.

**Missed Appointments**

\_\_\_\_\_ Please contact our office at least 48 business hours prior to your appointment if you need to  
**initial** reschedule or cancel an appointment for any reason. Failure to do this will result in a \$55.00  
missed appointment fee.

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**Patient Medical Information**

**Do you have or had a history of the following:**

- Yes No Have you been hospitalized in the last year (for \_\_\_\_\_)
- Yes No Do you have any artificial joints (type/when \_\_\_\_\_)
- Yes No Have you had orthopedic surgery in the last year (type/when \_\_\_\_\_)
- Yes No High cholesterol or taking statin drugs
- Yes No High blood pressure
- Yes No Low blood pressure
- Yes No Had a stroke or taking blood thinners
- Yes No History of infective endocarditis
- Yes No Artificial heart valve, repaired heart defect (PFO), heart condition or cardiac stent in the last 6 months, pacemaker or implantable defibrillator
- Yes No Heart murmur , scarlet fever or Rheumatic fever
- Yes No Diabetes
- Yes No AIDS/HIV
- Yes No Human Papilloma Virus (HPV)
- Yes No Hepatitis (type \_\_\_\_\_)
- Yes No Anemia or any blood disease
- Yes No Cancer/Chemotherapy or Radiation treatment
- Yes No Epilepsy/ Seizures
- Yes No Ulcers
- Yes No Head or neck injuries
- Yes No Digestive disorders (i.e. gastric reflux)
- Yes No Osteoporosis/osteopenia (i.e. taking or have taken bisphosphonates)
- Yes No Thyroid condition
- Yes No Kidney disease or Liver disease
- Yes No Asthma
- Yes No Respiratory disease
- Yes No Tuberculosis
- Yes No Sinus problems
- Yes No Do you experience frequent headaches
- Yes No Glaucoma
- Yes No Contact lenses
- Yes No Psychiatric or emotional problems
- Yes No Chronic nervousness
- Yes No A smoking habit
- Yes No Have/had a smokeless tobacco habit
- Yes No Do you drink alcohol? How many drinks a day \_\_\_\_\_ week \_\_\_\_\_
- Yes No Have you used any recreational drugs in the last 24hrs
- Yes No Allergy to Latex
- Yes No FEMALE: Pregnant or nursing
- Yes No FEMALE: Taking birth control

**List any allergies:**

(medical/environmental/seasonal/food): \_\_\_\_\_

If no Allergies initial here \_\_\_\_\_

List any prescription and over-the-counter medications or supplements you are currently taking: \_\_\_\_

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**Patient Dental History:**

Reason for visit \_\_\_\_\_

**Do you have or had a history of the following:**

Yes	No	Sensitive to hot, cold or sweets
Yes	No	Sensitive to biting
Yes	No	Any broken or loose teeth
Yes	No	Do you frequently get food caught between any teeth
Yes	No	Any problems with your jaw joint (limited opening, locking, sore muscles)
Yes	No	Do you wear or have your worn a bite appliance
Yes	No	Have your teeth become shorter, thinner or worn in the last five years
Yes	No	Do you grind or clench your teeth or has anyone told you that you do
Yes	No	Have you ever had orthodontic treatment
Yes	No	Do you have any breathing or sleeping problems
Yes	No	Do you ever experience dry mouth
Yes	No	Any lumps or swelling on your lips, gums or tongue
Yes	No	Any cold sores or canker sores
Yes	No	Are you fearful of dental treatment? If so how much on a scale of 1-10 _____
Yes	No	Have you ever had trouble getting numb
Yes	No	Have you ever had an adverse reaction to local anesthetic
Yes	No	Do you avoid brushing any part of your mouth
Yes	No	Do your gums bleed or are they painful when brushing or flossing
Yes	No	Have you ever been treated for gum disease
Yes	No	Is there anyone with a history of gum disease in your family
Yes	No	Do you have any gum recession or bone loss around your teeth
Yes	No	Would you be interested in whitening your teeth
Yes	No	Anything about the appearance or function of your teeth you would like to change

Please explain: \_\_\_\_\_

\_\_\_\_\_

**Former Dentist Information**

Former dentist \_\_\_\_\_ Contact \_\_\_\_\_ Can we contact them for notes and x-rays? \_\_\_\_

Date of last dental visit \_\_\_\_\_ Date of last dental x-rays \_\_\_\_\_

**Signature of patient, parent or guardian (responsible party):**

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Dr. Signature** \_\_\_\_\_ **Date:** \_\_\_\_\_

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**Consent for Services**

As a condition of treatment by this office, financial arrangements must be made in advance of treatment.

A service charge of 1% per month (18% per annum) on the unpaid balance may be charged on all accounts exceeding 60 days, unless previously written financial arrangements are satisfied.

I understand that any fee estimate for this dental care can only be extended for a period of six months from the date of the patient examination.

In consideration for the professional services rendered to me by this practice, I agree to pay for the services at the time of treatment, or within (5) days of billing if credit is extended. I further agree that the charges for services shall be as billed unless objected to, by me, in writing, within the time payment is due. I further agree that a waiver of any breach of any time or condition hereunder shall not constitute a waiver of any further term or condition and I further agree to pay all costs and reasonable attorney fees if suit be intuited hereunder.

\_\_\_\_\_ I have read the above conditions of treatment and payment and agree to their content.  
(initial)

\_\_\_\_\_ I grant permission to you and your assignee to telephone me to discuss this statement or  
(initial) my treatment.

\_\_\_\_\_ I have been informed of HIPAA Privacy Practices.  
(initial)

**Signature of patient, parent or guardian (responsible party):**

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

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Date: \_\_\_\_\_

Dr. \_\_\_\_\_

Phone: \_\_\_\_\_

Fax: \_\_\_\_\_

I, \_\_\_\_\_, DOB \_\_\_\_\_ request my dental records be sent to:

Dr. Harvey  
shawnharveydentistry@gmail.com  
P.O. Box 2085  
Crested Butte, CO. 81224

For the following family members:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Comments:

\_\_\_\_\_  
Patient or guardian signature